



Planned gifts allow generous partners like you to make meaningful gifts you may have never thought possible. Just a little planning expands your opportunity to help Habitat for Humanity of Lenawee County build a world in which everyone has a safe, quality, and affordable place to call home.

## Contact Us

 **Habitat for Humanity®**  
of Lenawee County

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**planned giving**  
building a legacy

## Are you interested in partnering with Habitat for Humanity of Lenawee?

You can make a gift that has an impact now or one that creates a legacy of empowerment. Learn more about some simple ways to benefit individuals and families while providing yourself with specific advantages. Then give us a call or visit our website to explore all of your planned gift options.

## Will or living trust

A gift in your will or revocable trust can deliver a lasting gift to Habitat that will impact many lives to come. This can be a perfect solution if you do not have the means to make your gift today but would like to make an impact tomorrow.

## Charitable Gift Annuity

A charitable gift annuity is a way of giving to Habitat while still receiving a lifetime stream of annual income. You transfer your cash or property to Habitat, and we promise to make fixed payments to you for life at a rate based on your age.



## Gifts of Stock

Stocks, bonds and mutual funds that have appreciated in value are among the most financially advantageous to ensure all people can partner with Habitat Lenawee to have affordable, safe housing.

You may receive a charitable income tax deduction for the full market value of the stock up to a maximum of 30 percent of your adjusted gross income and avoid paying the capital gains tax on any increase in the value of the stock.

## IRA Charitable Rollover

Many donors feel that directly transferring funds from IRAs is a great way to help families and create a legacy.

Here's how it works:

- You must be 70 ½ or older.
- An individual may transfer up to a total of \$100,000 per year and a married couple may give up to \$200,000.
- Your gift must be transferred directly from the IRA account to Habitat Lenawee.
- Your gift is a transfer of funds from your IRA to Habitat Lenawee, so it does not create taxable income for you and is not considered a charitable tax deduction.
- The transfer of funds counts towards your annual required minimum distribution from your IRA.

For information on all planned giving opportunities as well as sample documents to share with your attorney, please contact

**Carrie Hartley, Development Director**  
**[chartley@habitat-lenawee.org](mailto:chartley@habitat-lenawee.org)**  
**517-265-6157.**



## property donations

To reach our community development goals, we encourage the donation of any real estate, including:

- Vacant lots or land
- Homes in need of repair
- Condemned sites that must be razed
- Commercial properties

You can make this generous gift while still using the property throughout your lifetime, and you may even receive a tax deduction for your contribution.

Habitat handles all required paperwork and pays all transfer fees, recording fees, and appraisal costs.

**For more information about donating land, please contact Wendy Knox at [wknox@habitat-lenawee.org](mailto:wknox@habitat-lenawee.org) or call Habitat at 517-265-6157.**